

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

S	a	n		M	i	g	u	e	l		P	r	o	p	e	r	t	i	e	s		C	e	n	t	r	e		
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M	a	n	d	a	l	u	y	o	n	g		C	i	t	y														
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ANTONIO S. LAQUINDANUM

Contact Person

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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

1	7	C
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Form Type

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

S	E	C
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Dept. Requiring this Doc

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

S T A M P S

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17(b)(3) THEREUNDER

1. Date of reporting **April 30, 2024**
2. Commission identification number **24221**
3. BIR Tax Identification No **000 440 440**
4. Exact name of issuer as specified in its charter **BANK OF COMMERCE**
5. Province, country or other jurisdiction of incorporation or organization **PHILIPPINES**
6. Industry Classification Code: (SEC Use Only)
SAN MIGUEL PROPERTIES CENTRE, NO. 7 ST FRANCIS STREET, MANDALUYONG CITY 1550, PH
7. Address of issuer's principal office Postal Code
8. Issuer's telephone number, including area code **+63-2-8982 6000**
9. Former name, former address and former fiscal year, if changed since last report **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stocks	1,403,013,920

11. Indicate the item numbers reported herein:

Item No. 9. Other Events

San Miguel Corporation affiliate Bank of Commerce (“BankCom”) has commenced the public offer of its peso bond issuance with a minimum size of ₱5 billion with an oversubscription option (“Series B Bonds”).

The bonds represent the second tranche of BankCom’s ₱20 billion Bonds Programme. The Series B Bonds has a tenor of 1.5 years and a fixed interest rate of 6.5635% per annum. The public offer period runs from April 30 to May 9, 2024 but may be shortened by the issuer. The Series B Bonds will be issued and listed on the Philippine Dealing & Exchange Corp. (PDEX) on May 16, 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bank of Commerce



By: **EVP ANTONIO S. LAQUINDANUM**
Chief Financial Officer

Date: 30 April 2024