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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE

SECURITIES REGULATION CODE AND SRC RULE 17(b)(3) THEREUNDER

- 1. Date of reporting **May 16, 2024**
- 2. Commission identification number **24221**
- 3. BIR Tax Identification No **000 440 440**
- 4. Exact name of issuer as specified in its charter **BANK OF COMMERCE** .
- 5. Province, country or other jurisdiction of incorporation or organization **PHILIPPINES**
- 6. Industry Classification Code: (SEC Use Only)

SAN MIGUEL PROPERTIES CENTRE, NO. 7 ST FRANCIS STREET, MANDALUYONG CITY 1550, PH

7. Address of issuer's principal office

Postal Code

- 8. Issuer's telephone number, including area code +63-2-8982 6000
- 9. Former name, former address and former fiscal year, if changed since last report N/A
- 10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of Each	Number of Shares of Common Stock Outstanding and Amount of
Class	Debt Outstanding
Common Stocks	1,403,013,920

11. Indicate the item numbers reported herein:

Item No. 9. Other Events

Bank of Commerce (BankCom), the banking arm of San Miguel Corporation, successfully listed its issuance of P6.57 billion 1.5-year Series B Bonds on the Philippine Dealing & Exchange Corp. (PDEx), with aggregate orderbook exceeding the original target issue size by 1.3 times, evidencing strong demand from institutional and retail investors.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bank of Commerce



By: EVP ANTONIO S. LAQUINDANUM
Chief Financial Officer

Date: 16 May 2024